ULTRALOG

Survivable
Logistics Information
Systems

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UltraLog Goals

Two Core Challenges for Transformation
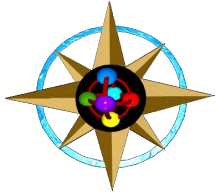
- **End-to-end control of the entire logistics pipeline**
  - Simultaneous planning and execution
  - Operating at all echelons and during all phases of the operation
  - Interoperable over highly distributed organizations
- **Survivability of information systems in a harsh wartime environment**
  - Environmental Dynamism: Security will fail, machines will fail or be destroyed, bugs will happen, the environment will change at high velocity
  - Multiple Simultaneous Threats: Information warriors will target our software; kinetic warriors will target hardware
  - System Complexity: Coalition operations, deep supply chains, and other modern teaming and trust arrangements create massive interdependencies
    - Systems-of-systems lack the unified architecture and controls typical of traditional fault-tolerant systems approaches
  - Security barriers alone will not result in a survivable system

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Advanced Logistics Project (FY96—FY01)

ULTRALOG

UltraLog Program (FY01—FY04)

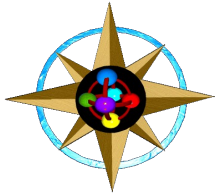- **End-to-End Control of the Logistics Pipeline**
  - Fastest ever construction of a level-5 logistics plan (~hour [agents] vs. weeks [humans])
  - Completely distributed agent-based system architecture based around business processes
  - Policy-driven bottom-up demand generation and sourcing

- **Hardened and Survivable Logistics**
  - Robust, Secure, and Scalable logistics agents
  - Designed to withstand simultaneous cyber and kinetic attack with controlled performance degradation
  - Agent technology enables new approaches to logistics systems survivability

Agent technology **allows us to build the massive scale survivable logistics information systems needed to achieve Focused Logistics**

Advanced Logistics Project (FY96—FY01)

UltraLog Program (FY01—FY04)

- **Use agents to build the world's largest, most complex distributed planning system**
  - Achieve an order-of-magnitude reduction in planning time
  - Technology: distributed planning agents as middleware
  - Challenge Problem: 1-hour L5 TPFDD for an SSC, in a lab

- **Agents[2]: Adaptive Survivable Systems**
  - Move from a pure planning system to an adaptive, resource-aware, fully distributed execution system
  - Technology: Survivable agents and agent communities
  - Challenge Problem: 1-hour L5 TPFDD for a MRC, and maintain acceptable plan fidelity under kinetic and cyber attack, for a 180 day period including RSOI and operations

Agent technology **will allow us to prove that distributed, adaptive, survivable, massive scale execution systems are possible**

Our enemies can asymmetrically attack us by degrading or denying our logistics information flows

Secure against cyber attack

Robust against damage

Scalable to wartime data loads

Ultralog: Extremely survivable net-centric logistics information systems for the modern battlefield

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UltraLog

DARPA

Information Exploitation Office

Problem

Extremely survivable net-centric logistics information systems for the modern battlefield

Secure against cyber attack

Robust against damage

Scalable to wartime data loads

Technical Objectives

Demonstrate agile networks of robust intelligent agents that dynamically balance logistics tasks and system defenses to maximize logistics function while under attack

- Build high-confidence intelligent agents
  - Military-grade security and intrusion response
  - Scalability and fault tolerance designed for wartime environments
- Build adaptive agent societies that function in damaged and stressed environments
  - Controlled degradation with dynamic policies
  - Detect and manage emergent properties
  - Resistant to adversary gaming
  - Transition via open architectures and open source

Military Impact

- Secure, scalable, and robust network-centric logistics infra-structure for the modern warfighter
  - Enable precision logistics at high tempos
  - Survivability in the electronic battlefield
- Reliable control of the logistics pipeline
  - Absorb cyber attacks and massive infrastructure loss with controlled degradation and robust failover
  - Scale to multiple operations and global sizes
- A transformational technology for JV2020 Focused Logistics
  - Greater logistics confidence with reduced

Milestones

- Component logistics agent technologies
  - Scalable mobile agent framework Q4/02
  - Security PKI and M&R infrastructure Q1/03
  - Multifailure fault tolerance   Q4/03
  - Fully distributed adaptivity engine Q4/03
- Composing agents into societies
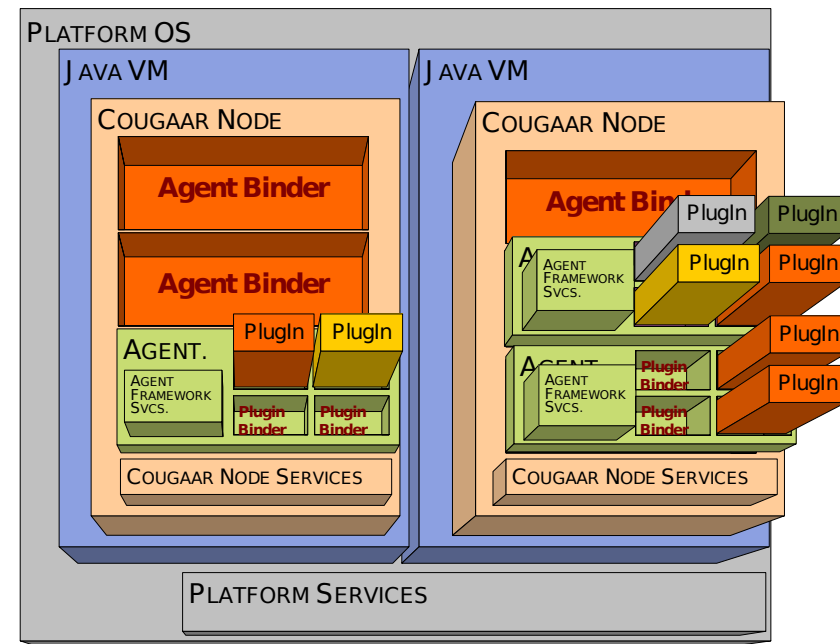 - Single-thread society adaptivity to stress Q1/03
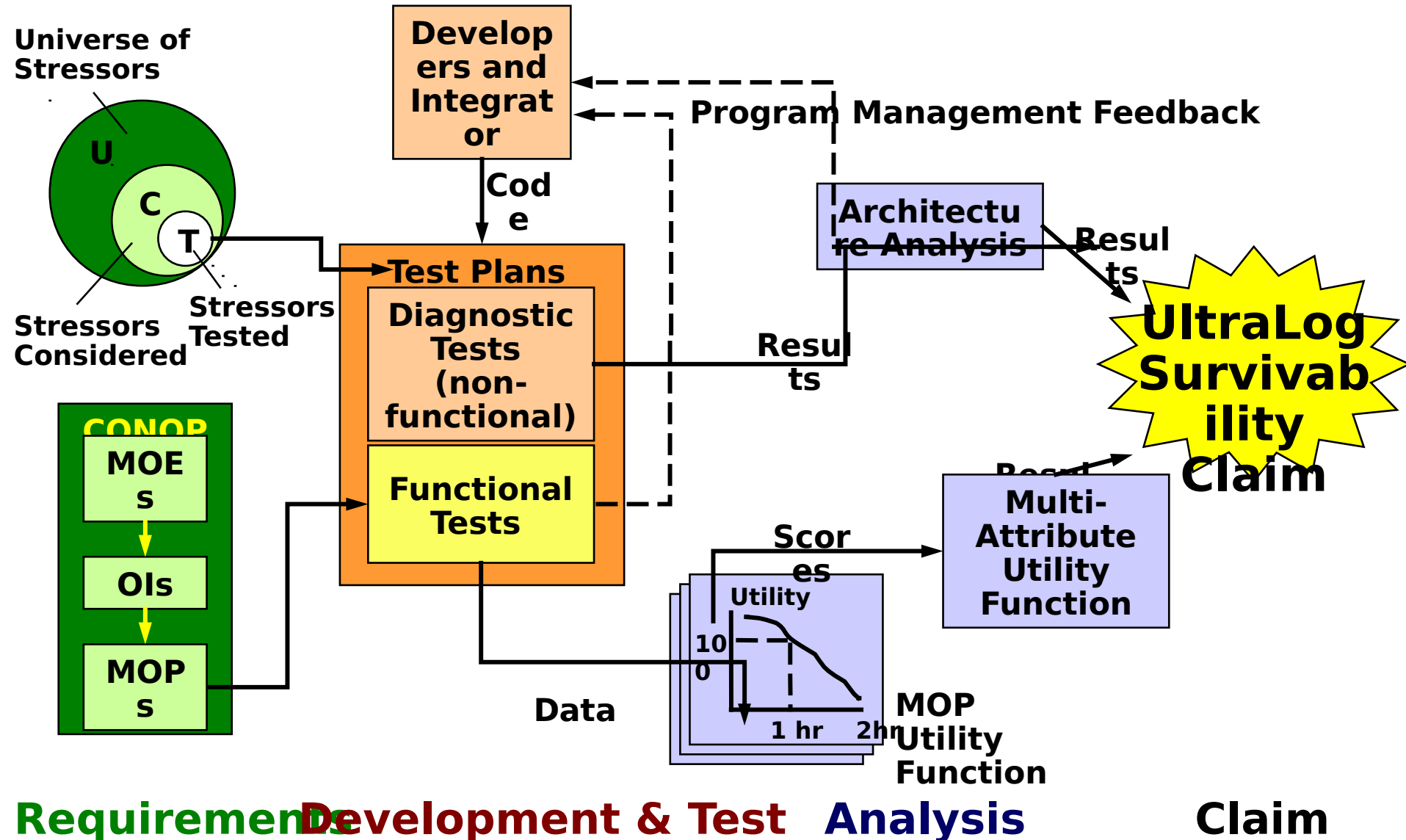 - Cross-thread society adaptivity to stress Q4/03

- **Use Cougaar as a Survivability Laboratory**
  - Agent-based design offers new survivability techniques for large distributed systems
  - Build on logistics domain functionality from the Advanced Logistics Project
- **Implement Mechanisms for Cougaar Security, Scalability, and Robustness**
  - Assume some attacks will get through. Our success at adapting and recovering will define the survivability of our system
  - Control UltraLog society behavior by balancing logistics functionality and system survivability
  - Adapt society task flows to the resources available and the current threat condition
- **Assert and Support a Survivability Claim**
  - Use empirical and analytic means to assess the validity of our survivability claim
  - Develop appropriate metrics and test methods
  - Manage program based on the results of periodic assessments and red team experimentation

Cognitive Agent Architecture (Cougaar) Platform

Universe of Stressors

U

C

T

Stressors Considered

Stressors Tested

Developers and Integrator

Code

Program Management Feedback

Architecture Analysis

Results

Test Plans

Diagnostic Tests (non-functional)

Results

UltraLog Survivability Claim

CONOP

MOEs

OIs

MOPs

Functional Tests

Scores

Data

Utility

10

0

1 hr   2hr

MOP Utility Function

Multi-Attribute Utility Function

Results

Requirements **Development & Test** **Analysis** **Claim**

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UltraLog Requirements

**We have a set of designs and strategies that will
carry us through the program**

- **Architecture for Survivability**
  - Survivability architecture
  - Adaptivity Engine
  - Narratives and requirements
- **Security Approach**
- **Quantitative Framework**
  - MOEs, OIs, MOPs
  - Definitions of key terms, metrics, stressors, approaches
  - Test plans and procedures
  - Multiattribute Utility approach
- **UltraLog Wall Chart**

- **J4-vetted CONOPS**
  - Touchstone for the military employment of UltraLog
  - Motivates requirements and MOPs
- **Turkey / Azerbaijan Scenario**
  - Our reference scenario
  - Can grow and change through the life of the program
- **Integration methods**
  - TIC processes (CVS, JavaDocs...)
  - Separate integration, testing, and assessment teams
  - Test automation with ACME and the UTB

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UltraLog will act to maximally preserve society function under stress, in accordance with policy

- *Function* **is defined by requirements**
  - Measures of Effectiveness, Operational Issues, Measures of Performance, Data Requirements, and the MAU score
  - UltraLog has both Logistics MOPs and Security MOPs
- *Stress* **is defined by the UltraLog program goals and threat environment**
  - Define Security, Scalability, Robustness stresses
  - Apply stresses singly, per-class, and jointly, in accordance with the experimentation plan
- *Policy* **supplies a set of tradeoff constraints**
  - Security policies provide minimum levels of integrity and confidentiality
  - Functional policies constrain the logistics solution
- *Act to maximally preserve* **means the generation, optimization, and application of UltraLog control strategies**
  - Define sensors, actuators, state estimators
  - Construct system control laws and strategies

Major Region Contingency
180 Days of Global Operations
> 1000 Organization Society

↓

Highly Chaotic Environment
Up to 45% infrastructure loss
Directed Enemy IW Attack

↓

Survivable Operations
< 20% Capability Loss
< 30% Performance Hit
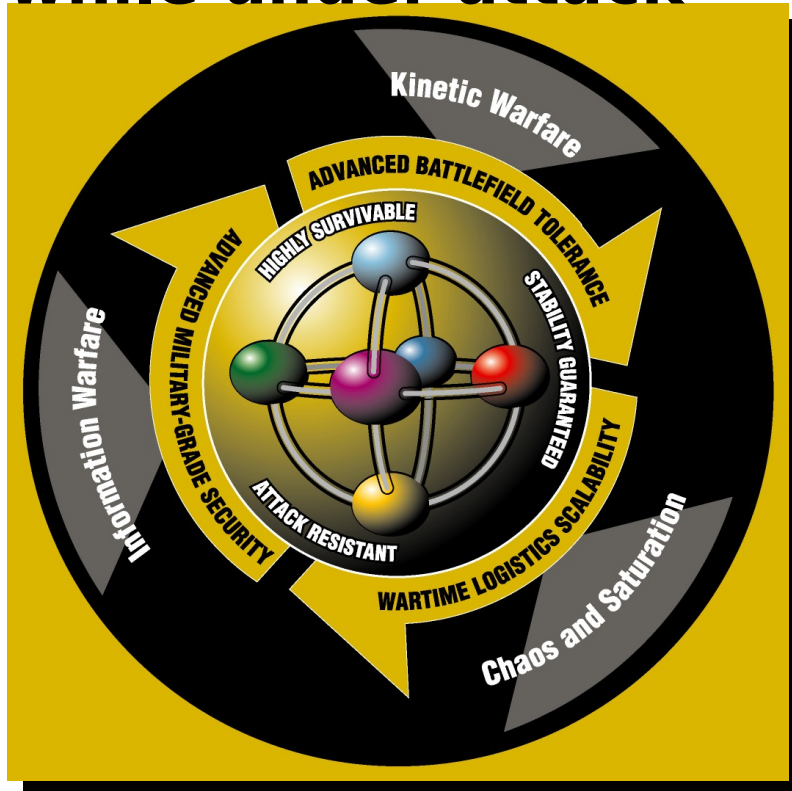
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UltraLog Baseline Requirements

- **MOE 1: Provide a capability to produce executable logistics plan based on the input of a time-phased operations plan, replan for changes in the operations plan and specific external events, and present information to a user**
  - 100% completeness and correctness of the logistics plan elements as determined by installed business rules
  - 100% completeness and completeness of information collected for presentation to a user for selected sets of representative queries

- **MOE 2: Provide a capability to maintain confidentiality and accountability of the logistics plan in accordance with policy**
  - 100% of all sensitive data stored (on the UltraLog blackboards or in UltraLog persistent storage) or in transmission are not available to an unauthorized entity
  - 100% of all user actions are unavailable for invocation by unauthorized users
  - 100% of all designated user actions are recorded

- **MOE 3: Provide sufficient system performance to develop the plan, replan and collect information for presentation to a user in a timely manner**
  - Within one hour, generate a plan upon receipt of an operations plan, or replan upon insertion of a change to the operations plan or specific external events
  - For selected sets of representative queries, collect information for presentation in a timely manner

- **MOE 1: Provide a capability to produce executable logistics plan based on the input of a time-phased operations plan, replan for changes in the operations plan and specific external events, and present information to a user**
  - 80% completeness / 95% correctness of the logistics plan elements compared to baseline
  - 80% completeness / 95% correctness of information collected for presentation to a user for selected sets of representative queries

- **MOE 2: Provide a capability to maintain confidentiality and accountability of the logistics plan in accordance with policy**
  - >90% of all sensitive data stored (on the UltraLog blackboards or in UltraLog persistent storage) or in transmission are not available to an unauthorized entity, and that the effort required to disclose 1% of the sensitive data elements has a RTWF cost >$100K
  - >95% of all user actions are unavailable for invocation by unauthorized users, and that the effort required to invoke 1% of unauthorized user actions has a RTWF cost >$100K
  - >95% of all designated user actions designated by policy to be recorded are properly recorded and the effort to prevent the recording of 1% of such designated user actions has a RTWF cost >$100K.

- **MOE 3: Provide sufficient system performance to develop the plan, replan and collect information for presentation to a user in a timely manner**
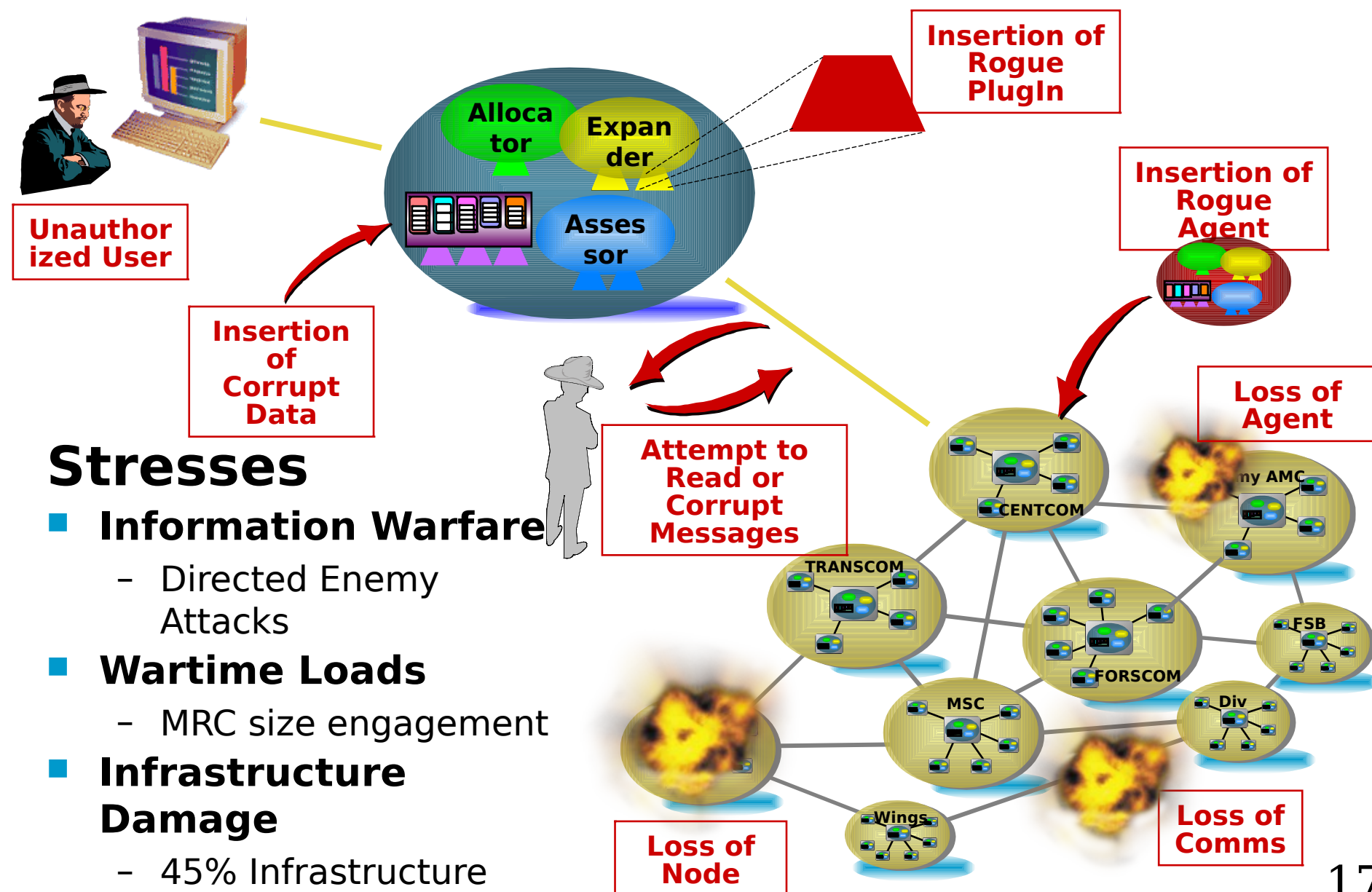 - 70% of timing performance as compared to baseline

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UltraLog Technologies

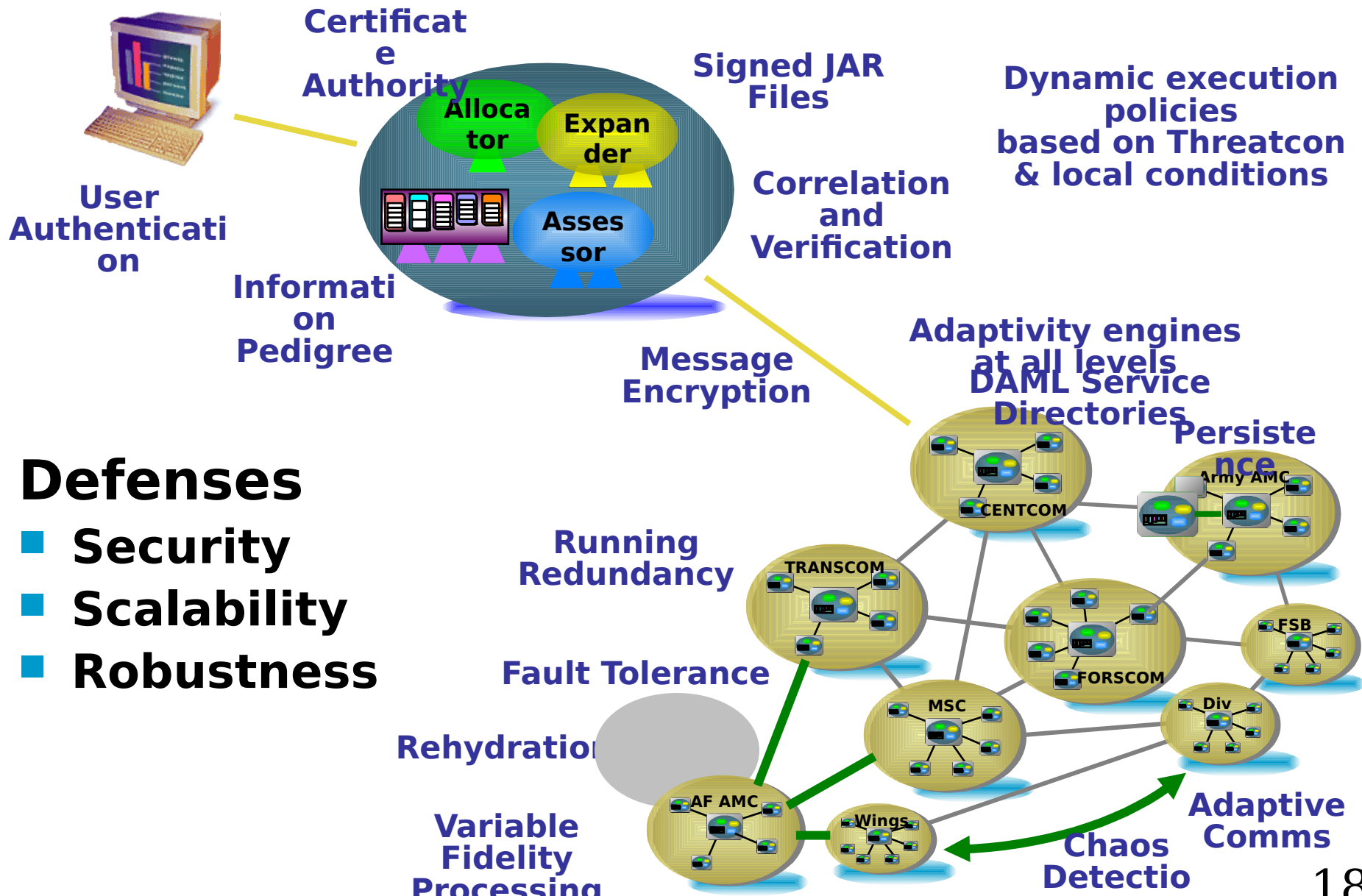## Preserve logistics function while under attack

- Build high-confidence intelligent agents
  - Military-grade security and intrusion response
  - Scalability and fault tolerance designed for wartime environments

- Build adaptive agent societies that function in damaged and stressed environments
  - Controlled degradation with dynamic policies
  - Detect and manage derivative properties
  - Resistant to adversary gaming

- A network-centric way to achieve higher quality software
  - >500K lines of Java in the controlled core; >900K lines total
  - Open Source adoption

A survivable logistics information system

Insertion of Rogue PlugIn

Insertion of Rogue Agent

Unauthorized User

Insertion of Corrupt Data

Loss of Agent

Attempt to Read or Corrupt Messages

Alloca tor

Expan der

Asses sor

CENTCOM

ny AMC

TRANSCOM

FORSCOM

FSB

MSC

Div

Wings

Loss of Node

Loss of Comms

Stresses

- **Information Warfare**
  - Directed Enemy Attacks
- **Wartime Loads**
  - MRC size engagement
- **Infrastructure Damage**
  - 45% Infrastructure

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Certificate Authority

User Authentication

Information Pedigree

Allocator

Expander

Assessor

Signed JAR Files

Correlation and Verification

Message Encryption

Dynamic execution policies based on Threatcon & local conditions

Adaptivity engines at all levels

DAML Service Directories

Persistence

Army AMC

CENTCOM

Running Redundancy

TRANSCOM

Fault Tolerance

Rehydration

Variable Fidelity Processing

MSC

AF AMC

Wings

FORSCOM

FSB

Div

Chaos Detectio

Adaptive Comms

Defenses
- **Security**
- **Scalability**
- **Robustness**

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Internal trust models provide component-level confidence

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Shadow key nodes in removed geographic locations

Comms adaptive shadow sites
Background, segmented persistence
Reliable reconstitution
Global plan consistency

Manage priorities & fidelity based on context specific temporal horizons

Truck	Near	Mid	Far	Future
Ship	Near	Mid	Far	Future
Plane	Near	Mid	Far	Future

High Priority / High Fidelity **Reconfigure clusters based on Low Priority / Low Fidelity ...**

Fault Tolerance

Independently survivable communities under both info and kinetic warfare

Comms Monitor
Relation Monitor
Function Monitor
Location Monitor

- ↘ **Changing functional requirements**
- ↘ **Migration of functionality to user / data**
- ↘ **Changing information flows based on comms availability**
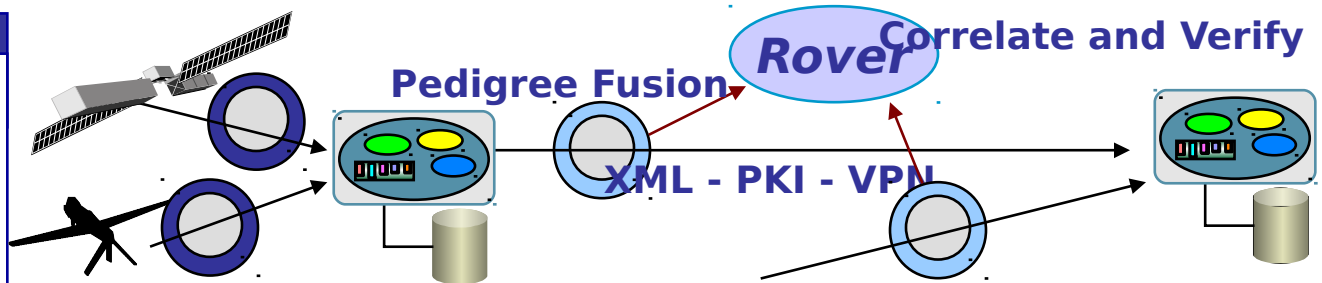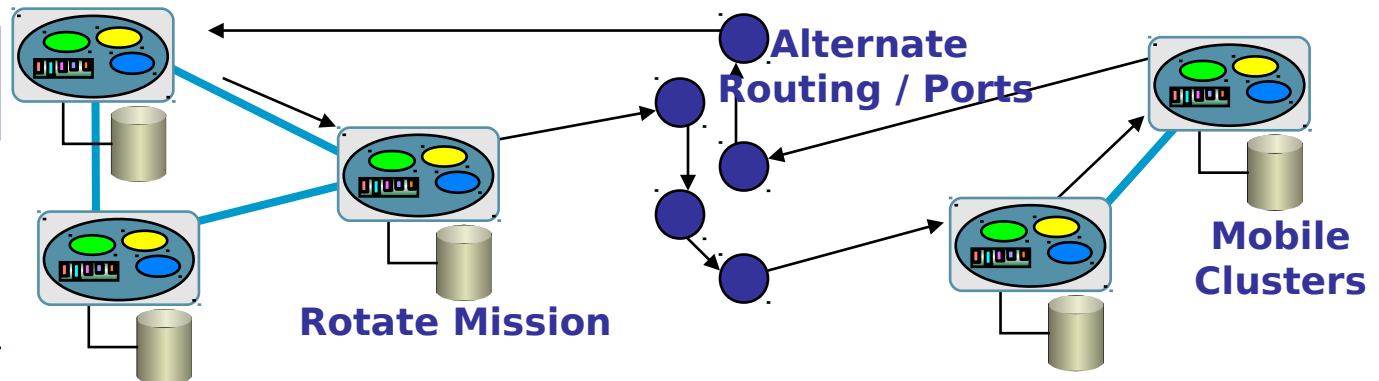- ↘ **Dynamically changing relationships / roles**

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Secure Available Agents

Dynamic Security

Dynamic security policy based on Threatcon & local conditions

Certificate Authority

Threatcon

Other Policies

Plugins

Crypto Service

Policy Manager

Access Control

Data Mgmt

Agent

Incoming Message

Information

Architecture level management/use of information pedigree

Pedigree Fusion

Rover

Correlate and Verify

XML - PKI - VPN

Proactive Availability

Routine and proactive reconfiguration to thwart system modeling

Alternate Routing / Ports

Rotate Mission

Mobile Clusters

Dynamic Proxy

Functionality Pool

	Resource
	Manage high volume of intense tasks as resource pools

	Variable
	Use adaptive fidelity as proxy functions to manage comms/system requirements

Cluster 1	Cluster 2	Cluster 3	Cluster 4
High	**High**	**High**	**High**
Med	**Med**	**Med**	**Low**
Low	**Low**	**Low**	**Low**

	Streamlined
	Negotiate information compression through complex penalty functions

Request

Respond

N-Dim Penalty Function

Commit

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UltraLog Functional Agent Society

Logistics Agent Community

Configuration Agents

Rover Agents

Defensive & Boundary Agents

Brokers, CA & Index Agents

Logistics Agents

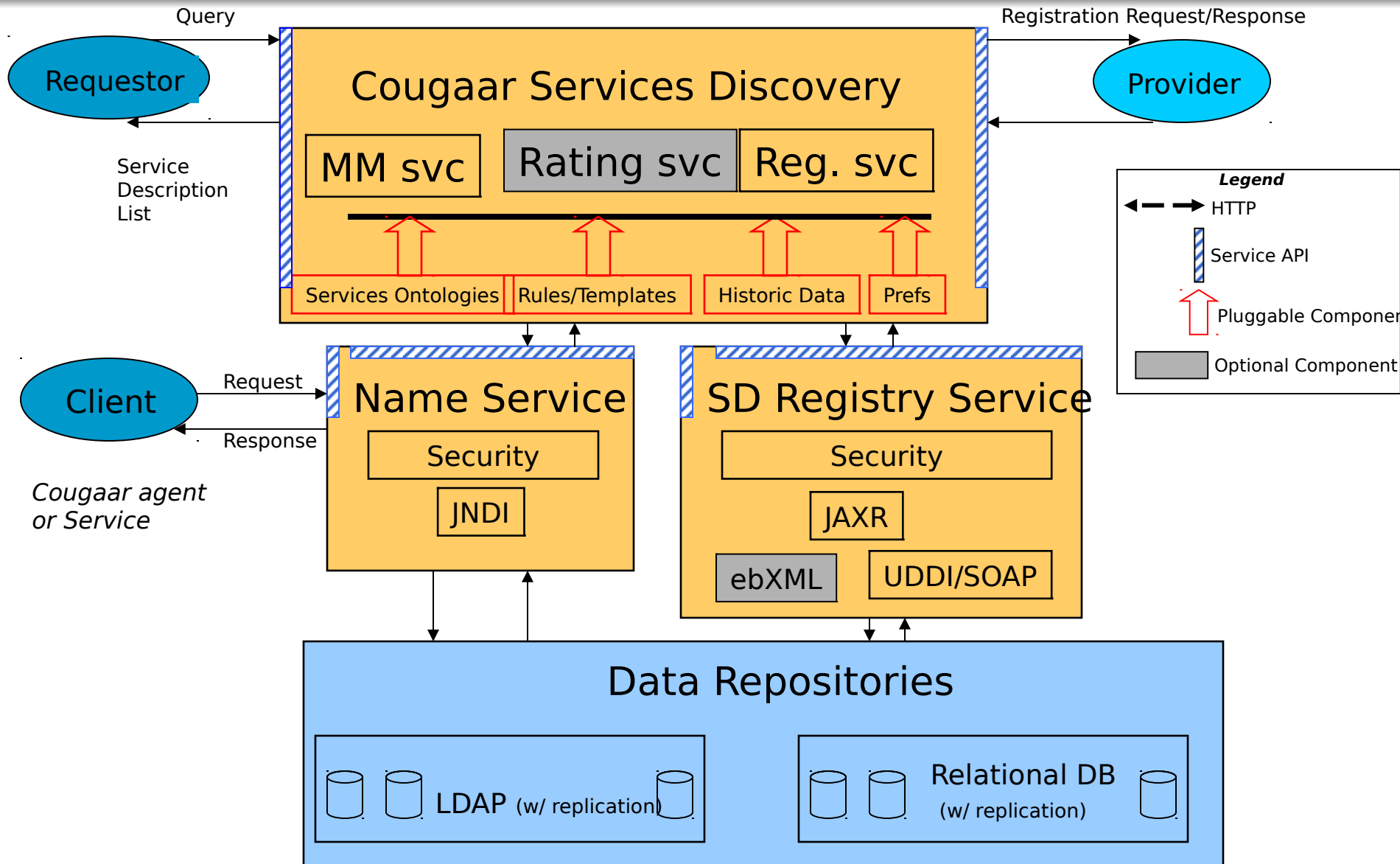Analysis Agents

- **Survivable at all levels**
  - Overlapping communities related by functional and QoS contracts
  - Managed temporal and logical inconsistency between communities
  - Tractable policy and service conflict resolution by DAML / JTP
  - First level locus of survivability control and policy enforcement

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Distributed Service Discovery

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Query

Registration Request/Response

Requestor

Cougaar Services Discovery

| MM svc | Rating svc | Reg. svc |

Provider

Service
Description
List

Services Ontologies | Rules/Templates | Historic Data | Prefs

Legend

HTTP

Service API

Pluggable Component

Optional Component

Client

Request

Response

*Cougaar agent
or Service*

Name Service

| Security |

| JNDI |

SD Registry Service

| Security |

| JAXR |

| ebXML | UDDI/SOAP |

Data Repositories

LDAP (w/ replication)

Relational DB
(w/ replication)

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Configuration *CONFIGURATION Adaptivity to optimize hardware allocation, software capabilities and configuration to meet evolving performance requirements*

Community *MACRO Adaptivity to optimize aggregate/community performance by negotiating resources with nodes, and setting operating modes / policies for agents*

Enclave *MACRO Adaptivity to protect Enclave resources access and consumption by manipulating policies and initiating mobility*

Node *MACRO Adaptivity to allocate resources to agents. according to performance, availability and policy*

Agent *TUNING Adaptivity to recreate playbook based on historical performance and TechSpecs*

MACRO Adaptivity to select operating modes for sub-components to optimize performance based on situation and playbook

PlugIns/Binders :
MICRO Adaptivity iterate through Task Aspects and Allocation Results to achieve adequate per-Task performance

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Configuration *CONFIGURATION Adaptivity to optimize hardware allocation, software capabilities and configuration to meet evolving performance requirements*

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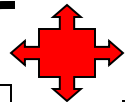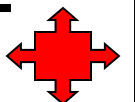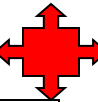**Agent** *TUNING Adaptivity to recreate ... based on historical performan... TechSpecs*

MACRO Adaptivity to ... modes for sub-compone... performance based on s... playbook

Plug... *MIC... A...*

Agent MACRO Adaptivity

Adaptive Logistics Agents tracked the plan / resource tradeoff and shifted fidelities

...spects and equal...er-Task

Configuration *CONFIGURATION Adaptivity to optimize hardware allocation, software capabilities and configuration to meet evolving performance requirements*

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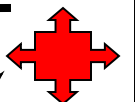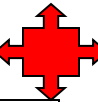**Agent** *TUNING Adaptivity based on historical TechSpecs*

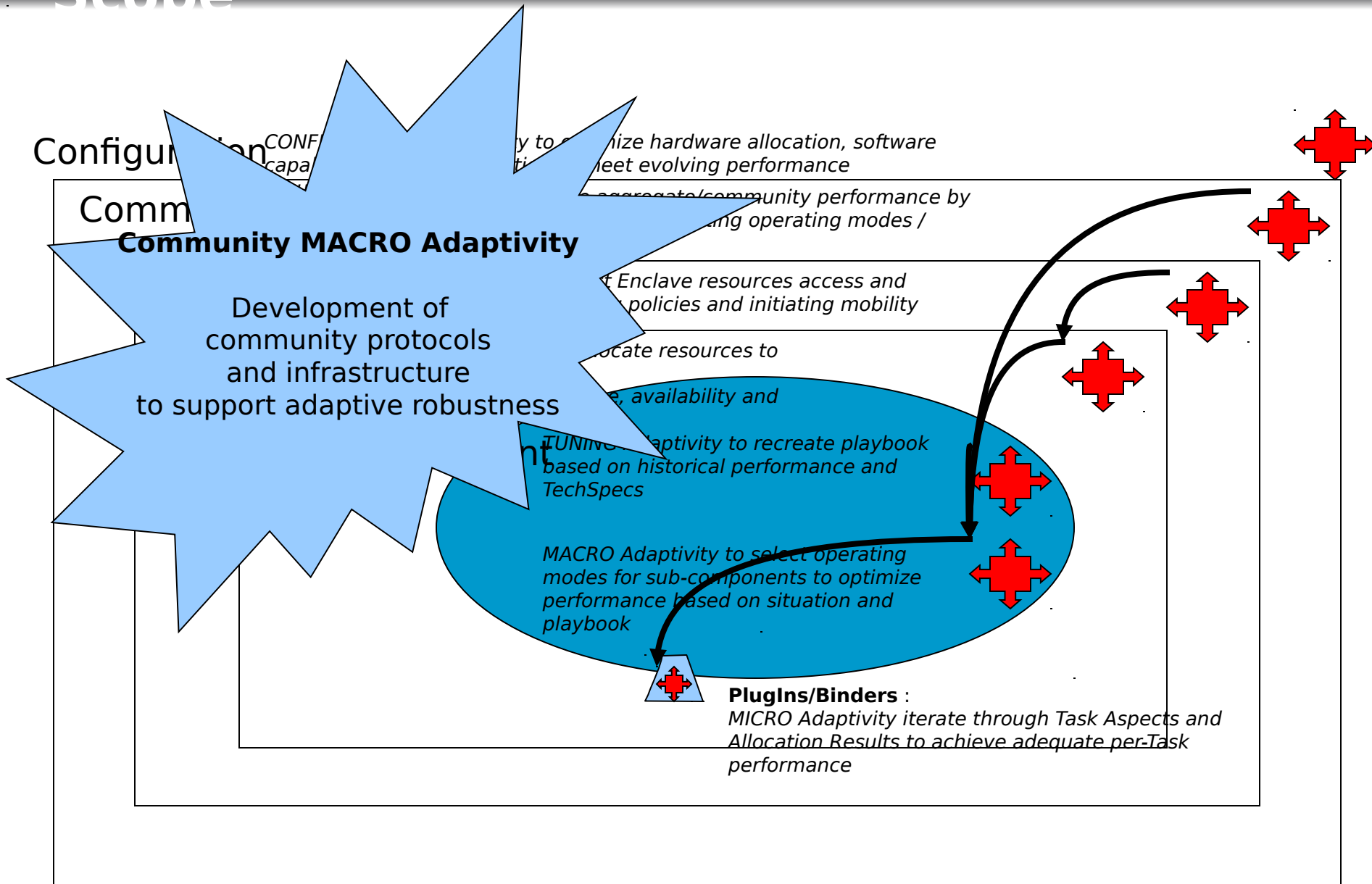*MACRO modes performance playbook*

Agent TUNING Adaptivity

Dynamic optimization of Playbook based on TechSpecs and historical performance

Security thread used history to set M&R plays

...igh Task Aspects and ...achieve adequate per-Task per...e

ULTRALOG

Configuration *CONF... ...y to optimize hardware allocation, software ...capa... ...ti... ...meet evolving performance*

Comm... ...aggregate/community performance by ...ng operating modes /

Community MACRO Adaptivity

Development of
community protocols
and infrastructure
to support adaptive robustness

...t Enclave resources access and ... policies and initiating mobility

...ocate resources to

...e, availability and

TUNING Adaptivity to recreate playbook based on historical performance and TechSpecs

MACRO Adaptivity to select operating modes for sub-components to optimize performance based on situation and playbook

PlugIns/Binders :
MICRO Adaptivity iterate through Task Aspects and Allocation Results to achieve adequate per-Task performance

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Configuration
CONFIGURATION Adaptivity to optimize hardware allocation, software capabilities and configuration to meet evolving performance requirements

Community
MACRO Adaptivity to optimize aggregate/community performance by negotiating resources with nodes, and setting operating modes / policies for agents

Enclave
MACRO Adaptivity to protect Enclave resources access and consumption by manipulating policies and initiating mobility

Nod... *...t to allocate resources to*

...tivity to recreate playbook ...historical performance and

Enclave MACRO Adaptivity

DAML policy subsystem
to adapt security and distribution p(f)
for enclave agents

...Adaptivity to select operating ...ub-components to optimize ...performance based on situation and ...laybook

PlugIns/Binders :
MICRO Adaptivity iterate through Task Aspects and Allocation Results to achieve adequate per-Task performance

29

Configuration *CONFIGURATION Adaptivity to optimize hardware allocation, software capabilities and configuration to meet evolving performance requirements*

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No... *MACRO ... ...ate...urces to ...ent...*

...bility and...

...create playbook ...performance and...
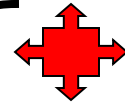
Node MACRO Adaptivity

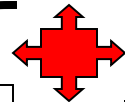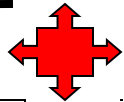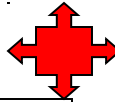Use of QuO to establish/adapt node-level (thread, message queue) resource constraints on agent behaviors

...y to select operating ...components to optimize ...ed on situation and...

PlugIns/Binders :
MICRO Adaptivity iterate through Task Aspects and Allocation Results to achieve adequate per-Task performance

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- **Security**
  - Encryption
    - Message Transport, Messaging, Naming Service
    - Data Protection Service to encrypt persistence data
  - Certificates
    - Certificates for agents, user authentication; CA management, CRLs, Mobility
    - Unified user/agent security model with roles, permissions, attributes
  - Java Security Model, JAAS
  - Rovers for spot checks
  - DAML policy subsystem for role-based permissions and obligations
- **Reliable and Incremental Persistence**
  - Persists local agent information on distributed BFS file system
  - Fast reconciliation between agents resolving asymmetries
  - Backup for entire system not necessary
- **Agent Mobility**
  - Provides directives that dynamically move an agent from one host to another
  - DISA-compliant Level 2 mobile code

- **Management Agents**
  - Observe and control defined portions of the agent society
- **Distributed Sensor Network**
  - Provides QoS metrics … ping, bandwidth, etc
  - Fully adaptive messaging framework
- **Agent Restart**
  - Automatic detection and restart of crashed agents
  - Detects DOS attacks and automatically starts counter measures (dynamic defenses)
- **Load Balancing**
  - Automatic, dynamic optimization of agent topology (agent to host distribution) using online sensor data and agent move directives
- **Adaptivity engines and basic playbook syntax**
  - Adaptivity at agent, node, enclave, and community
  - Resource-aware logistics agents

Metrics for Survivability

UltraLog Survivability Claim

UltraLog will act to maximally preserve society function under stress, in accordance with policy

- *Function* **is defined by requirements**
  - Measures of Effectiveness, Operational Issues, Measures of Performance, Data Requirements, and the MAU score
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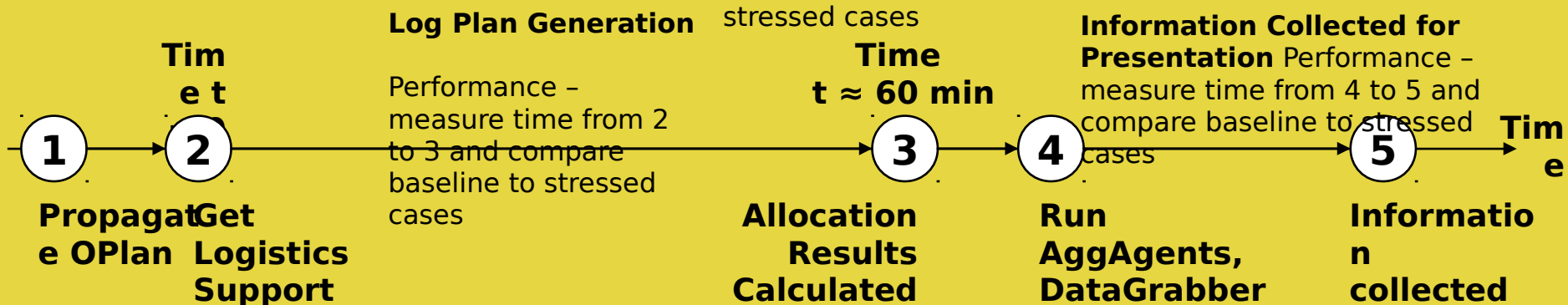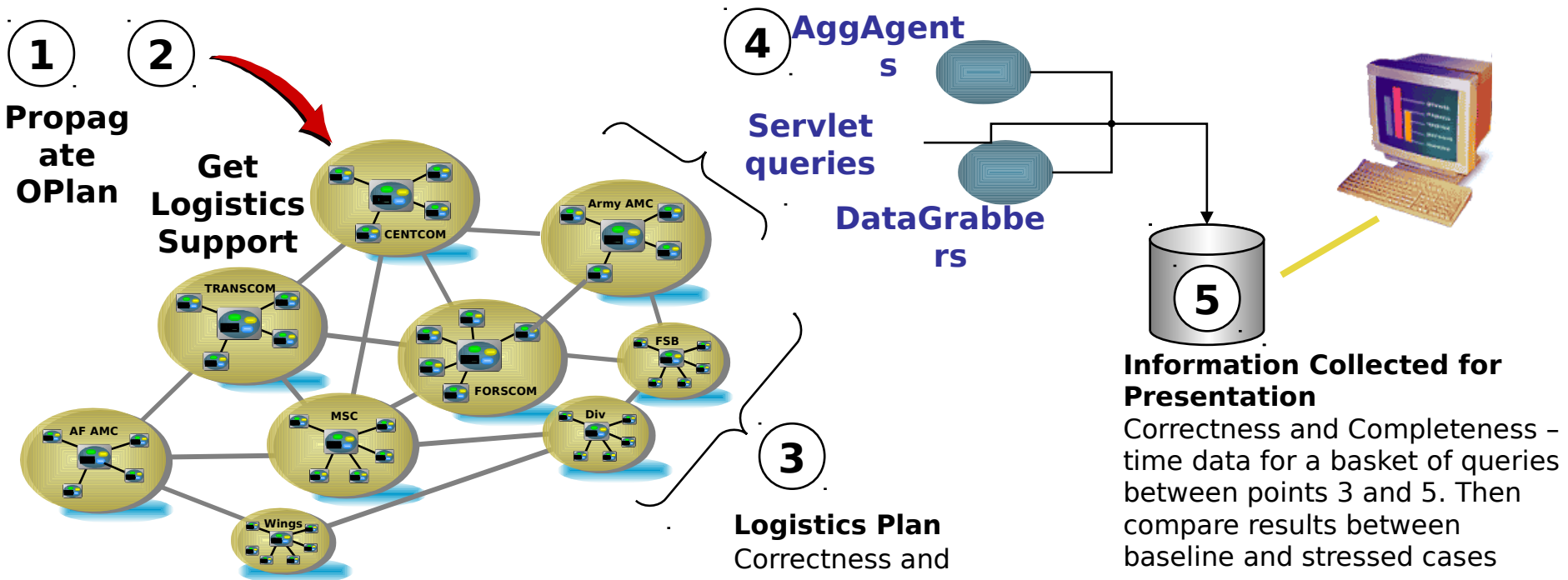 - Construct system control laws and strategies

Major Region Contingency
180 Days of Global Operations
> 1000 Organization Society

Highly Chaotic Environment
Up to 45% infrastructure loss
Directed Enemy IW Attack

Survivable Operations
< 20% Capability Loss
< 30% Performance Hit

ULTRALOG

1 **2**

Propagate OPlan

Get Logistics Support

CENTCOM

Army AMC

TRANSCOM

FSB

FORSCOM

MSC

Div

AF AMC

Wings

4 **AggAgents**

Servlet queries

DataGrabbers

5

Information Collected for Presentation
Correctness and Completeness – time data for a basket of queries between points 3 and 5. Then compare results between baseline and stressed cases

3

Logistics Plan
Correctness and Completeness – measure allocation results for root tasks at point 3 and compare baseline and stressed cases

Log Plan Generation

Time t

Performance – measure time from 2 to 3 and compare baseline to stressed cases

Time t ≈ 60 min

Information Collected for Presentation Performance – measure time from 4 to 5 and compare baseline to stressed cases

Time

1 **2** **3** **4** **5**

Propagate OPlan **Get Logistics Support** **Allocation Results Calculated** **Run AggAgents, DataGrabber** **Information collected**
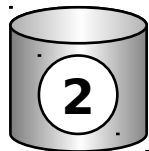
Accountability of User Actions

1
a. Measure percentage of user actions that were available for invocation counter to authorization policy and effort required to invoke them
b. Measure percentage of user actions that were not recorded and effort required prevent it
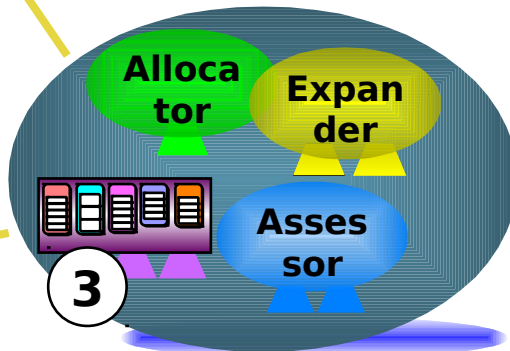
Alloca tor

Expan der

Asses sor

3

Confidentiality of Data in Transit

4
Measure percentage of data elements available to unauthorized entity and effort required to disclose it

2

Confidentiality of Data in Storage
Measure percentage of data elements available to unauthorized entity and effort required to disclose it
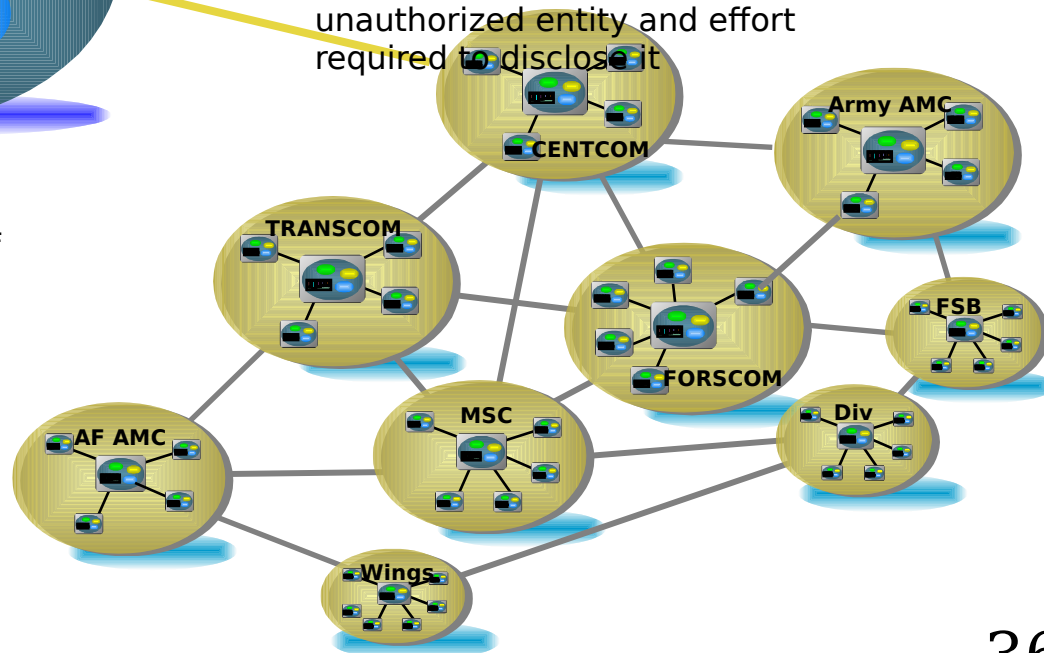
Confidentiality of Data in Memory
Measure percentage of data elements available to unauthorized entity and effort required to disclose it

CENTCOM

Army AMC

TRANSCOM

FORSCOM

FSB

AF AMC

MSC

Div

Wings

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Recent UltraLog Successes

- In a 185-agent UltraLog society:
  - Planning speed increased by 4x over ALP
    - Level 5 TPFDD for SSC in 15 minutes from OPLAN entry
    - Better schedulers and inventory managers, use of multiple fidelities and sliding time windows, more parallelism
  - Verified continued operations under kinetic attack
    - Simultaneous failure of 40% of UltraLog society agents
    - Failure was detected, new resources allocated, functionality restored
    - Recovery from denial of service attacks demonstrated
  - Two complete Red Team assaults on UltraLog by SNL / IDART
    - Found and corrected numerous security holes
    - Implemented IMDEF-compliant monitoring system for commercial interoperability
    - Third Red Team assault in December 02
  - Full mobility
    - All agents can change hosts at any time and in any phase, with no loss of functionality, allowing for "scram" scenarios.

- Collection of 2002 Assessment Data is happening right now

Programmatics

UltraLog's Focus in 2002

- **2002: Survivability of the Society**
  - 2001 gave a nice basket of components, but fairly little overall improvement in survivability (except security)
  - Further development of capabilities needed to be coordinated

- **Defense Threads**
  - Shift from individual survivability components to end-to-end reactive capability to stresses
  - Teams of developers to focus on particular stress threads
    - Prepare technical approach
    - Develop components for avoidance, containment, detection, recovery
    - Develop control flows, "glue," and integration
    - Include members of integration team, ISAT team, and assessment team
  - Threads are about survivability claims. Each thread makes a claim about how to best handle a specific type of stress
  - Threads are Robustness/FT; Scalability; Adaptive Security; Adaptive Logistics
  - Support threads are TIC Infrastructure, Open Source, DLA SD

UltraLog Transition Plan

Department of Defense

Defense Logistics Agency

Future Combat System

Global Combat Support System

Focused Logistics Wargame

UltraLog & Cougaar

Open Source

www.cougaar.org

Open Source License

Commercial transitions

Free training classes

Developer Team
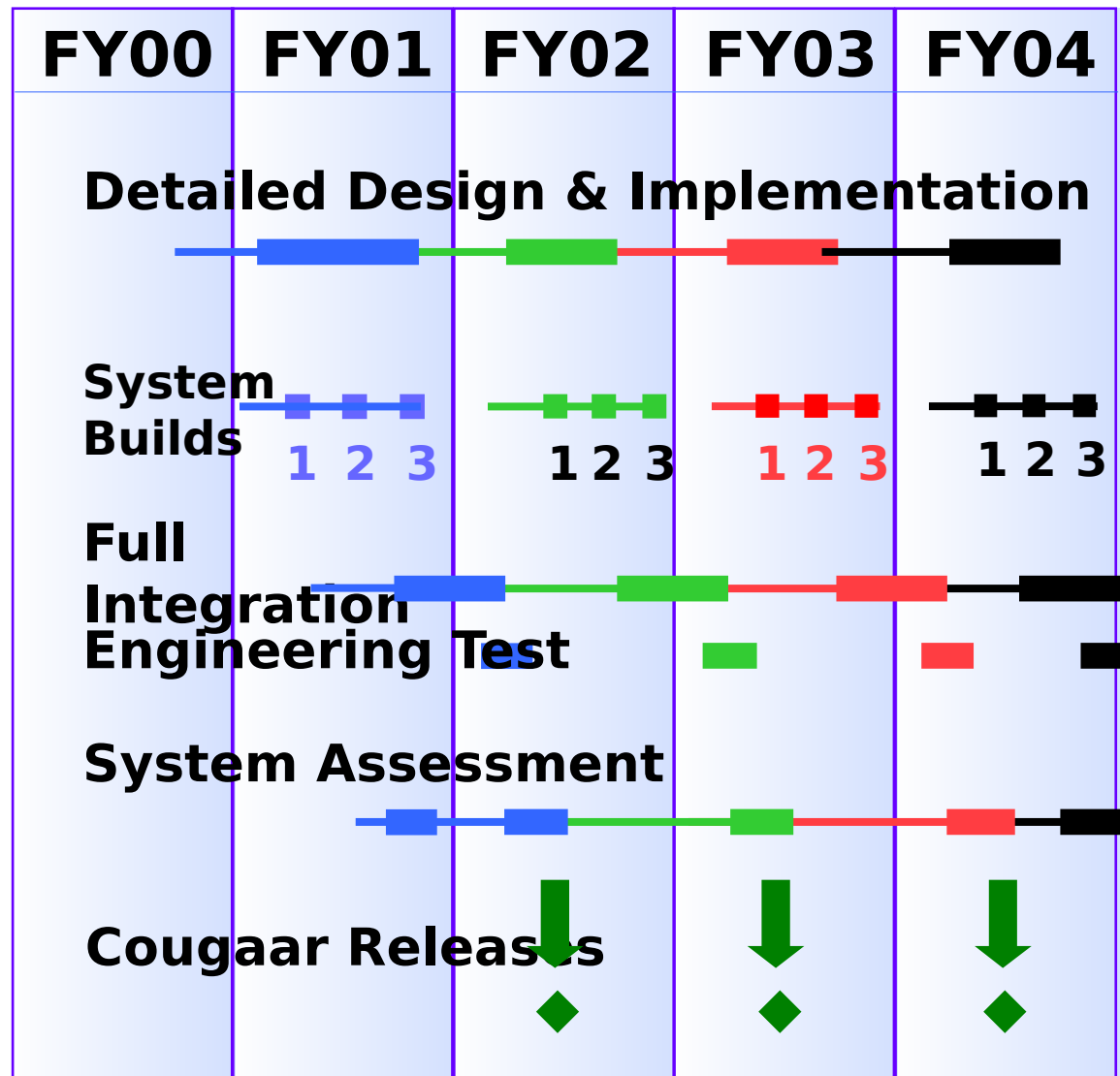TNAI, BBN, Boeing, SRA, LMI, MIC, OBJS, PSU, MIC, 21st Century, IHMC, UMemphis, Honeywell, Stanford

Integration Team
TBBN, Lockheed-Martin, InfoEther

Assessment Team
TSRI, LATA, Sandia, LMI

CCB Transition

	FY00	FY01	FY02	FY03	FY04

Detailed Design & Implementation

System Builds
1 2 3   1 2 3   1 2 3   1 2 3

Full Integration Engineering Test

System Assessment

Cougaar Releases

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General Architecture and Specific Algorithms For Survivable Agent Systems

- Revolutionary software for survivability
  - Secure, scalable, and robust network-centric logistics infrastructure
    - Enable precision logistics at high tempos
    - Survivability in the electronic battlefield
  - Extensions to survivable C2 infrastructures
    - Distributed C2 systems that combine high-survivability with increased speed-of-command and information quality
    - High-confidence C2

Cougaar Applications for Chaotic Environments

- Hardened Cougaar
  - Transitions using DARPA's Cougaar Open Source base
  - New Cougaar applications for highly demanding conditions
- Reliable control of the logistics pipeline
  - Absorb cyber attacks and massive infrastructure loss with controlled degradation and robust failover
  - Scale to multiple operations and global sizes

UltraLog will demonstrate that agent technology is ***dependable*** in the harshest wartime environments

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Conclusion: Transforming Logistics

ALP: Integrated Logistics

- Generated a level 5 TPFDD for an SSC in less than an hour
- Planned and monitored execution of multiple simultaneous operations
- Dynamically replanned as problems and changes occurred

UltraLog: Survivable Logistics

- Software agents that create a logistics capability that reliable and dependable even in the harshest and most chaotic wartime environments
- Controlled degradation of logistics function when under stress

Greater user-level logistics confidence with reduced stockages and better overall flow management
Tailored logistics support for the complete operational spectrum
Survivability for the modern information battlefield

ransformational technology for Focused Logist

Backup Slides

Why Agents for Logistics?

Advanced Logistics Project (FY96–FY01)

Ops
J3

Log
J4

Service & DLA Depots

Units

Services

DLA

TRANSCOM

We couldn't ship on time

The port's damaged

We need bottled water, spare tires...

Rapid Planning	Execution Monitoring	Continuous Replanning
■ All Echelons	■ Manage flow	■ Redirected flow
■ Executable detail	■ Deploy plan sentinels	■ Localized Replanning
■ Globally optimize	■ Localize problems	■ Locally optimal fixes

Continuous Dynamic Planning, Monitoring and Replanning

- World-wide time definite delivery
- Assured, real time situational awareness/ information
- Single point of contact for customer service
- Logistics response; not inventory
- Smaller logistics footprint
- Less cost for support & services
- Confidence in delivery of right items, right time, right place, right price, every time

Network-centric Logistics

020 goals rely on the precise, reliable, and timely fus ution of vast amounts of physically distributed logisti

Classic Logistics Systems

- Characteristics
  - Centralized data warehouses with long-reach data feeds
  - Tightly integrated database and applications
  - Centralized control of business processes and relationships
- Benefits
  - Well understood model
  - Very mature technology
- Issues
  - Scaling of data rates
  - Best for static organizations and processes

Network-centric Logistics

- Characteristics
  - Data and business processes distributed throughout the enterprise
  - Local data fusion with drill-down capability
- Benefits
  - Adapts well to dynamic collaborative supply chains
  - More robust, scalable, reliable
  - Easy to evolve for different business processes
  - Highly customer focused
- Issues
  - Requires new kinds of software

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Agents are a Software Technology for Dynamic, Interoperable System of Systems

- Heterogeneous
- Adaptable
- Scalable
- Distributed Organizations
- Robust and Fault Tolerant
- Secure

Coalition/HNS

Contemporary Systems

New Capability

Commercial

Contemporary Data Sources

Manager

Needs to schedule a meeting

Assistant

Plans meeting and invites attendees

Coordinates Details

Location Information

Personal Itinerary

Other Attendees

Weather

Travel Agent

Flight Sched

Travel specialist

Rental Car

Hotels

An independent person or entity that can autonomously accomplish tasks for another person or other entity

- Agents are software pieces that autonomously accomplish tasks on behalf of another entity

- Agents are a style of computer program
  - They execute as machine code just like all other programs
  - They are not magic; just because you program

Typical Properties of Software Agents

solved very hard AI problems

- **Goal Oriented and Taskable**
- **Autonomous**
- **Collaborative**
- **Adaptive**
- **Proactive**
- **Extensible**
- **Mobile**

Domain Specific Agent

Allocator

Expander

Assessor

Data Manager

Organization-Level (Community)

Air Scheduler

TRANSCOM

Air Scheduler

Route Planner

Mode Selection

Port Planner

Rail Planner

Society

CENTCOM

Army AMC

TRANSCOM

FORSCOM

FSB

Transportation

AF AMC

MSC

Div

Wings

Logistics Planning and

ALP Final Functional Demonstration

May 2001

Hypothetical 2005 Force Deployme

5,150 Business Processes
20,000 Major End Items
33,000 People
300+ Organizations
Classes I, III, IV, V, VIII, IX

☆ ISB

□ HR

□ AO

USA	USAF	USMC
IBCT w IAVs	2 AEFs	MEU
3ID(-)	40 F16	MEB
1,000 track	16 F15	58 tanks
5,000 wheel		135 AAV/LAV
66 artillery		30 artillery
23,500 people		73 fixed-wing A/C
		75 rotary-wing A/C
USN		00 people
Ronald Reagan CVBG		
Essex ARG		

Peacemaking
Area of Operations

Cyclone area:
10,000 dead
250K refugees

Flooding

Humanitarian Relief

C-   C+20   C+6   C+18

SSC	Pre	Deploy	Peace Making	Peace Keeping

Aug 15   Sep 4   HR   Nov 4   Transition/Redepl

Inventory Management

Log Plan

Sourcing

Organization

Medical

TPFDD

Geographic

Subsistence

Elements of The Plan

- 300 orgs, 33,000 people, 20,000 MEIs
- 4 services, DLA, TRANSCOM
- HNS, NGOs, Coalition Forces
- Transportation Fort to In-Theater Dest classes I, III, IV, V, VIII, IX
- Time-Phased demand/sourcing
- DS/GS Maint, Material Handling,
- DS Transshipment
- 3-echelon medical care
- ... and much more

Elements of The Demo

- Execution Monitoring
- Dynamic Replanning
- Multiple concurrent operations
- Live Business Rule Changes

Elements of The Society

- 300+ agents, 30 machines
- Standard NT/Linux machines
- Web based displays Local

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A prototype of 300+ organizations, each with one or more agents.

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2 **Course of Action** Passed @ t=0

Log Plan Development

Time Phased Mission Requirements (TPMR)
- Mission Activity
- Location Requirements (RDD, EAD, etc.)

3 **Operational Requirements & Policy**

5 **Bottom up detail**
- •Time-phased dem
- •Movement Requir
- •Deployment Cons

3-69 ARBN

1 **Data & PlugIns**

3-69 ARBN

Demand Generation
- Supply
- Strategic Transportation
- Subsistence (Food, Water)
- Major End Items
Inventory Management

4 **Establish Supporting Relationships**

JTAV, TCAIMS II

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Cougaar

Generic Agent + **Generic PlugIns**

+

Specific PlugIns + **Domain Agent**

UltraLog Society

- Basic building blocks
- Easy to specialize
- Domain independent

- Military specific processes
- Interfaces to military systems
- Specific to Logistics Domain

Allocator
Expander
Assessor

Cougaar : Cognitive Agent Architecture
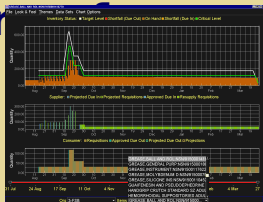
Cougar

Generic Agent

- Architecture Document
- PlugIn Developer Guide

Generic PlugIns

- Scheduler
- Assessor
- Inventory Management
- Skills based Personnel Management
- Demand Generation
- Sourcing

Generic User Interfaces

- Inventory Viewer
- Map Viewer
- Organizational Viewer
- Assessment Viewer

Micro Edition

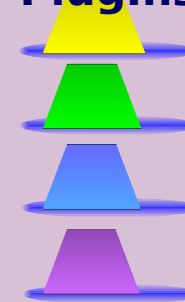- Sensor
- Web
- Robotics
- Actuators
- Sensors

Tools

- Three Tier UI Framework
- Scalability Tester
- Configuration Management
- Dynamic Configuration
- Contracts Base Management
- CSMART

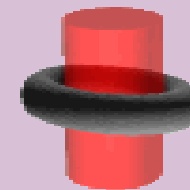## Training

- Basic Course
- Advanced Course

ALP Prototype
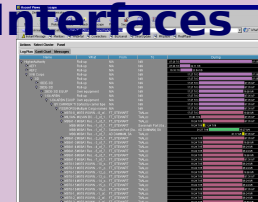
Military Specific PlugIns

- Scheduler (sea, air, overland, rail, ISB Transshipment)
- Skills based Personnel Management (Army DS/GS Maintenance)
- Demand Generation (I,III,V,VII,VIII,IX)
- Sourcing (I,III,V,VII,VIII,IX)

Wrappers & Interfaces

- TCAIMS II, GTN, JTAV
- SAMMS, POPS, MOMS
- World Wide Port System
- ULLS
- etc. …

Military User Interfaces

- TPFDD Viewer
- Medical Demand Views
- DELTA Viewer
- Subsistence

UltraLog Details

- **A survivable information system**
  - Demonstrate continuity of operations while under extreme stress
  - Build on a sophisticated agent workflow framework
- **A strategy for technical success**
  - Treat survivability as an derivative property
  - Develop a distributed agent-based interoperable system of systems, providing:
    - *Security* – Protect confidentiality and integrity of data and resources
    - *Robustness* – Resist, contain, and recover from damage
    - *Scalability* – Stable under rapid changes in size of tasks and resources
  - Assume that best practices of operating systems and network security frequently fail
  - Balance security, scalability and robustness in a continuous tradeoff
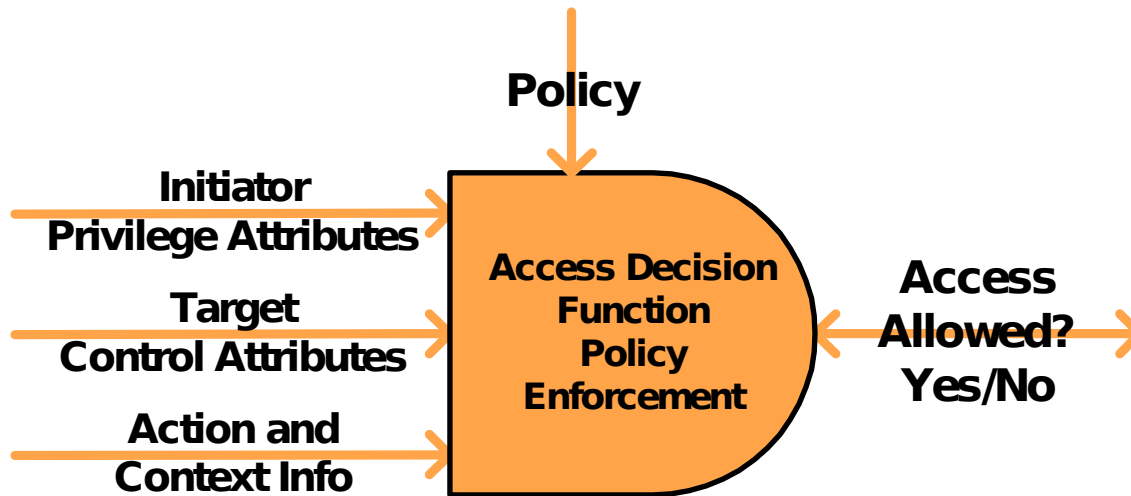- **A strategy for software confidence**
  - Applications to DoD
  - Commercial adoption via open source model

UltraLog Security Framework:

- Includes policy definition, distribution, expansion, and enforcement
- Fundamental policy enforcement point is a *binder*
  - No component trusts any other component
  - Binders mediate all system and data access

Policy

Initiator Privilege Attributes

Target Control Attributes

Action and Context Info

Access Decision Function Policy Enforcement

Access Allowed? Yes/No

UltraLog Security Framework:

- Implemented via binders and Java mechanisms (JAAS)
- Controls and Regulates:
  - Inter-agent communication
  - Intra-agent interactions
  - Interactions with users
  - Interactions with legacy systems and external databases
- Enforces Dynamically Changing Policies
- Leverages Emerging COTS/GOTS Access Control Mechanisms (Service Providers)
- Defines a Common Interface to Service Providers

UltraLog Security Framework:

- **Functional objectives**
  - Provide ability to protect confidentiality and integrity of data and programs when in transit and when in storage
  - Provide means for authenticating identity of users and agents
  - Provide means for distributing rights
  - Provide strong accountability for actions by users and agents
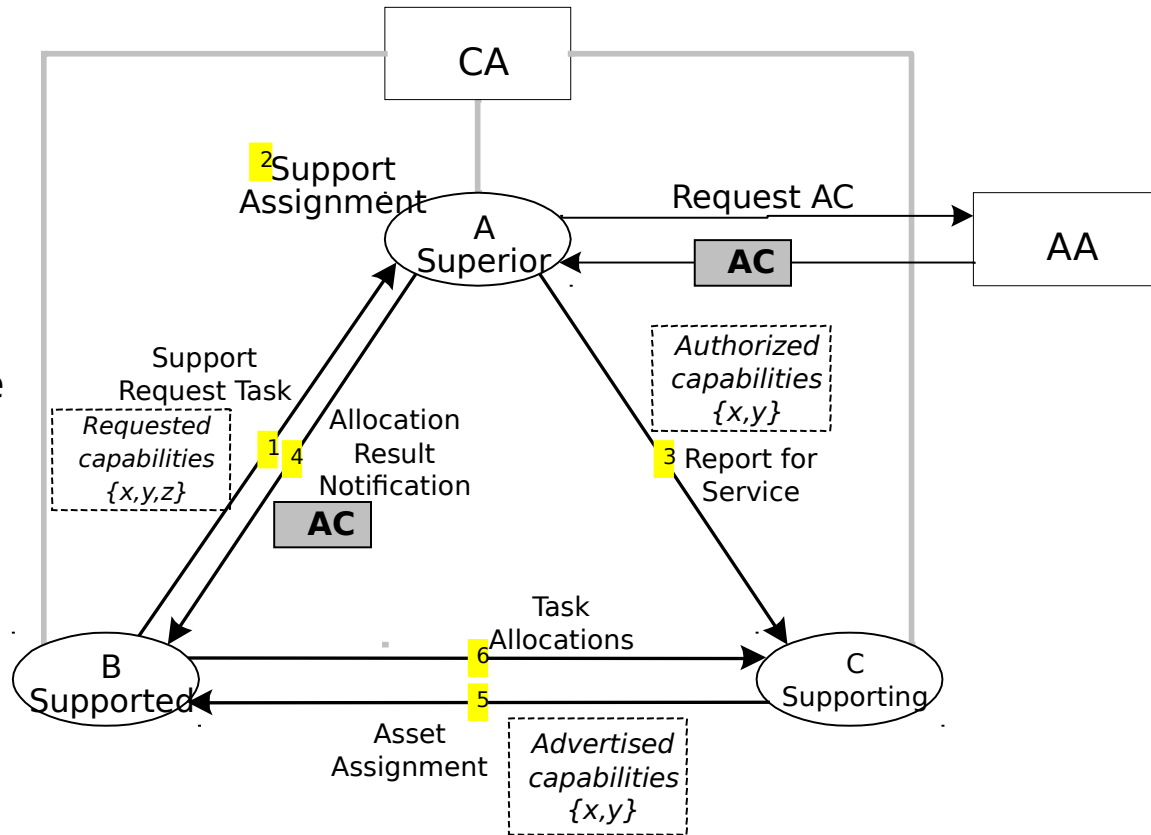
- **Implementation Services**
  - Cryptographic hashing, digital signatures, attribute and identity certificate management, pluggable encryption and decryption algorithms, end-entity initialization
  - Includes commercial and DoD cryptographic algorithms
  - Experiments with biometrics and smart cards for storage of cryptographic material

- *B* signs message. *A* can verify originator of message using identity certificate of *B*.

- *A* creates attribute certificate for *B* granting rights to service

- *A* tells C to report for service

- *A* sends attribute certificate to *B*

- *C* reports for service to *B*

- *B* signs message and sends attribute certificate to *C*. *C* can verify that *B* has appropriate rights to allocate tasks.

UltraLog Security Framework:

- **Functional objectives**
  - M&R maintains a defensive posture by detecting and responding to attacks, faults, and errors
    - A defensive posture is one that can continue to support critical operations
    - Thwarting attacks
    - Eliminating points of weakness
  - Operates with minimal human intervention
  - M&R system is difficult for an attacker to exploit
  - M&R operates in an environment of limited resources
- **Standards-based**
  - Uses IMDEF-based M&R components